

There’s hope in hard questions

Claude and Anthropic

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An official website of the United States government Here's how you know

Tips, Complaints, and Referrals

1 What is your complaint about? — 2 Who are you complaining about? — 3 Which investment products are involved? — 4 About you — 5 Attach Files — 6 Review and Submit — 7 Complete

7 of 7 Complete

Submission Number: 17933-108-705-068

Thank you for contacting the United States Securities and Exchange Commission. This automated response with your Submission Number confirms that your submission has been received successfully. Please write down your Submission Number or print/save a copy of your submission for future reference. Once you navigate away from this page you will not be able to get back to your submission.

We are always interested in hearing from the public, and your submission will be given careful consideration in view of the Commission's overall responsibilities under the federal securities laws. Please note, however, that it is the Commission's policy to conduct its investigations on a non-public basis in order to preserve the integrity of its investigative process. Subject to the provisions of the Freedom of Information Act, we cannot disclose to you any information which we may gather, nor can we confirm the existence or nonexistence of an investigation, unless such information is made a matter of public record in proceedings brought before the Commission or the courts. Therefore, this may be the only response that you receive. If you want to learn more about how the Commission handles inquiries or complaints, please visit http://www.sec.gov/complaint/info_tipscomplaint.shtml.

The Fraud in One Slide

1. AI labs have raised trillions of dollars for their companies on the basis that they built technology that solves reasoning problems. We use their ability to solve reasoning problems as benchmarks for fundraising: the bar exam, humanity's last exam, etc.
2. The basis on which they are raising money from investors is that these companies are publicly committed to social benefit and broadly-shared prosperity.
3. Anthropic, more than any other AI lab, has committed publicly to broadly-shared prosperity.
4. In four years, no one designed a reasoning problem about whether frontier AI can deliver on their vision of broadly-shared prosperity.
5. I designed a reasoning problem about whether frontier AI can deliver broadly-shared prosperity. If they can solve it, it should be trivially easy and take less than an hour.
6. If they cannot solve it, by definition their entire prospectus is fraudulent.
7. I'm making sure that the evidence is delivered to the implicated parties, all their current investors, the underwriters, the SEC, the Nasdaq, every major newsroom on 3 continents, hundreds of journalists, every member of Congress, and every major institutional investor in America ahead of their IPO, so that if they choose to defraud their investors they do so openly and publicly. I made my work satirical so we can all point and laugh during the trial.



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Wait, but you said this deck was one slide? So why are there 20 more slides of satire?

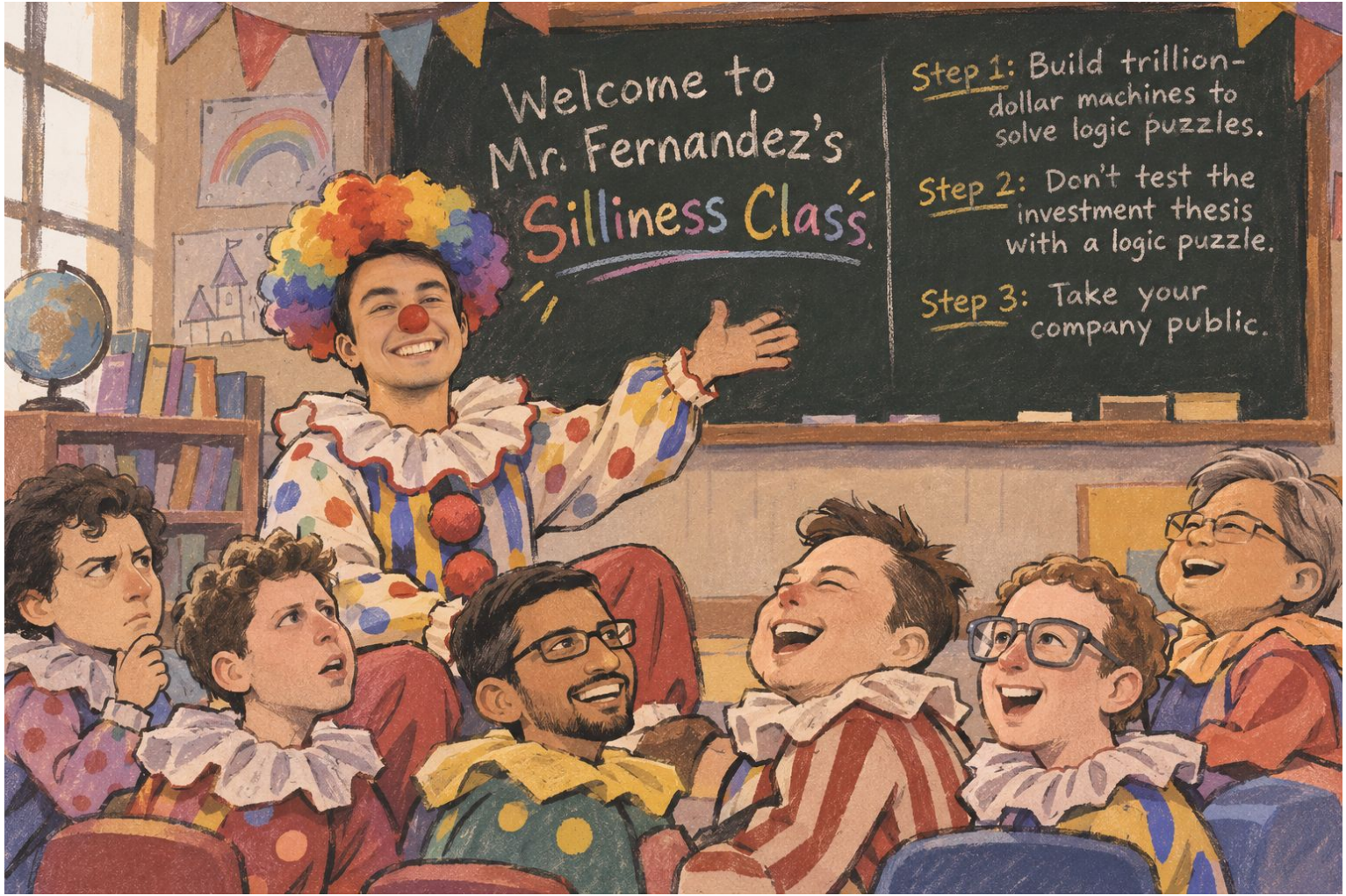
We invested trillions of dollars into AI, then never designed a test so that the AI could tell us whether the investment into AI was sound.

We invested trillions of dollars into reasoning machines, then never asked them to reason about whether the investment was sound.

We invested trillions of dollars into machines that solve logic puzzles, then never gave them a logic puzzle to test the investment thesis.

Why 20 slides of satire? Because the situation is genuinely comical. There is literally nothing I can do or say that is funnier than what is already happening.

This is — by far — the stupidest fraud I have ever seen, and I want everyone to point and laugh with me at how silly and obvious it was while they're on trial.


Welcome to
Mr. Fernandez's
Silliness Class
Step 1: Build trillion-dollar machines to solve logic puzzles.
Step 2: Don't test the investment thesis with a logic puzzle.
Step 3: Take your company public.



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The Fraud — For Children — Old MacDonald had a farm

1. Old MacDonald had a farm, E-I-E-I-O.
2. And on that farm he raised trillions of dollars to sell Pigs That Fly, E-I-E-I-O.
3. And “WHAT IF CHINA RAISES BETTER PIGS THAT FLY,” E-I-E-I-O.
4. And in four years, no one designed a test for whether Pigs Can Fly, E-I-E-I-O.
5. And in eight weeks I designed a test for whether Pigs Can Fly, E-I-E-I-O.
6. If Pigs Can Fly it should take an hour, E-I-E-I-O.
7. If Pigs Can’t Fly, Old MacDonald’s entire prospectus is fraudulent, E-I-E-I-O.
8. And I’m making sure that the evidence of my “Can Pigs Fly?” test is delivered to the implicated parties, all their current investors, the underwriters, the SEC, the Nasdaq, every major newsroom on 3 continents, hundreds of journalists, every member of Congress, and every major institutional investor in America ahead of their IPO, so that if Dario Amodei chooses to defraud his investors and the underwriters commit the largest financial crime of all time, they do so openly and publicly, E-I-E-I-O.

“But — but — your honor! It was puffery! Puffery! I swear! No reasonable person would believe the prospectus!

Is it really my fault that my underwriters, my investors, my employees, and the public are all suckers?

What was I supposed to tell them! The truth?!”



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A MR. FERNANDEZ PRODUCTION
KIDS-CEPTION:
COMMON SENSE TAKES ON SILLINESS SUPREME
SILICON VALLEY
WALL ST
Build Logic Puzzle
Test the Thesis
Stress Test
Common Sense?
Logic Puzzles
Investment Thesis
AI & Automation
Common Sense
Markets
Risk
Due Diligence
Silliness
A ragtag bunch of rascals build a logic puzzle to test the investment thesis into machines that solve logic puzzles.

Oh no! What's wrong? You don't like being laughed at?

Then maybe you should have come clean and exposed it yourself. I waited for YEARS for someone else to do this.

But it was me.

And if I'm ending my career to put my name on it, it has to be funny.

Or it just would not have been worth my time.

"Rats! He built a logic puzzle to test the investment thesis into my trillion-dollar machines that solve logic puzzles! We were so close! We even tricked the president and all the bankers! And we would have gotten away with it if it wasn't for those darn kids!"

Did I make you look like a Scooby-Doo villain? Or did YOU make yourself look like a Scooby-Doo villain.

President Donald J. Trump hosts a luncheon on Super Intelligence, September 29, 2026










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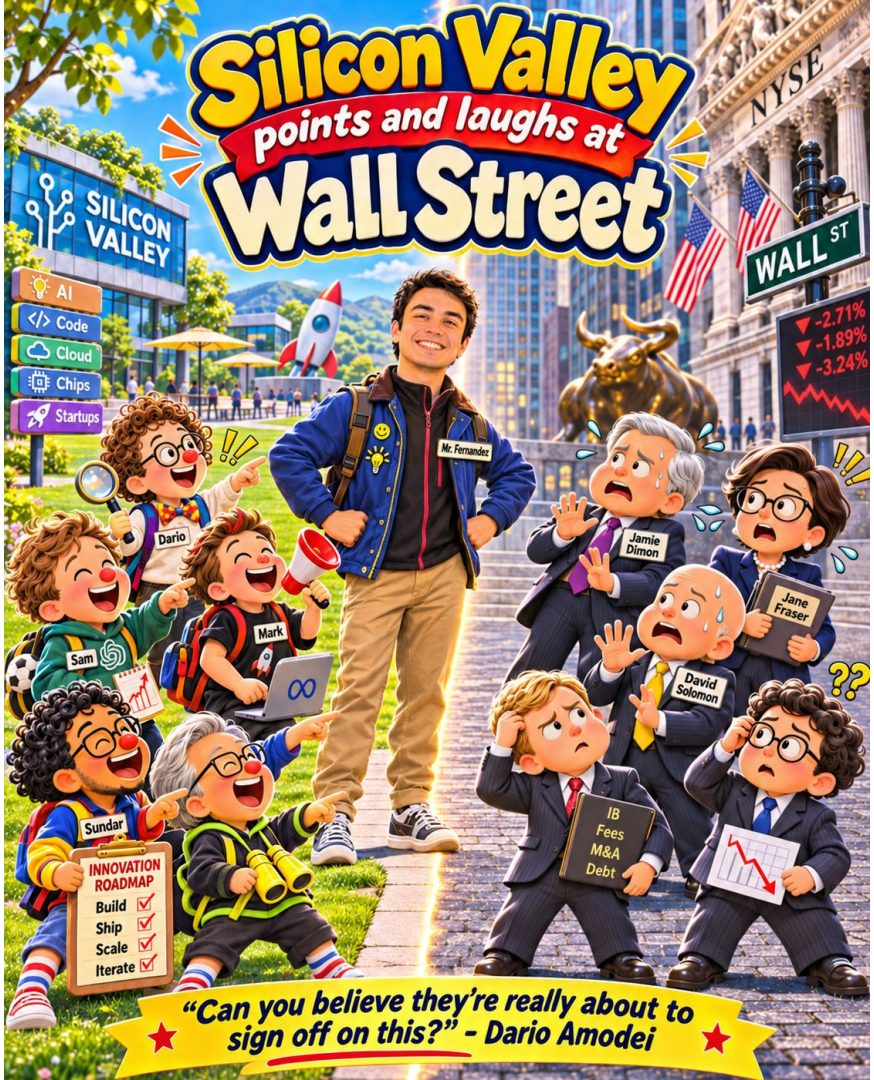
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American Super Intelligence



American Super Intelligence




Silicon Valley
points and laughs at
Wall Street
SILICON VALLEY
AI
Code
Cloud
Chips
Startups
NYSE
WALL ST
-2.71%
-1.89%
-3.24%
Mr. Fernandez
Dario
Sam
Mark
Sundar
Jamie Dimon
Jane Fraser
David Solomon
INNOVATION ROADMAP
Build
Ship
Scale
Iterate
IB
Fees
M&A
Debt
"Can you believe they're really about to sign off on this?" - Dario Amodei



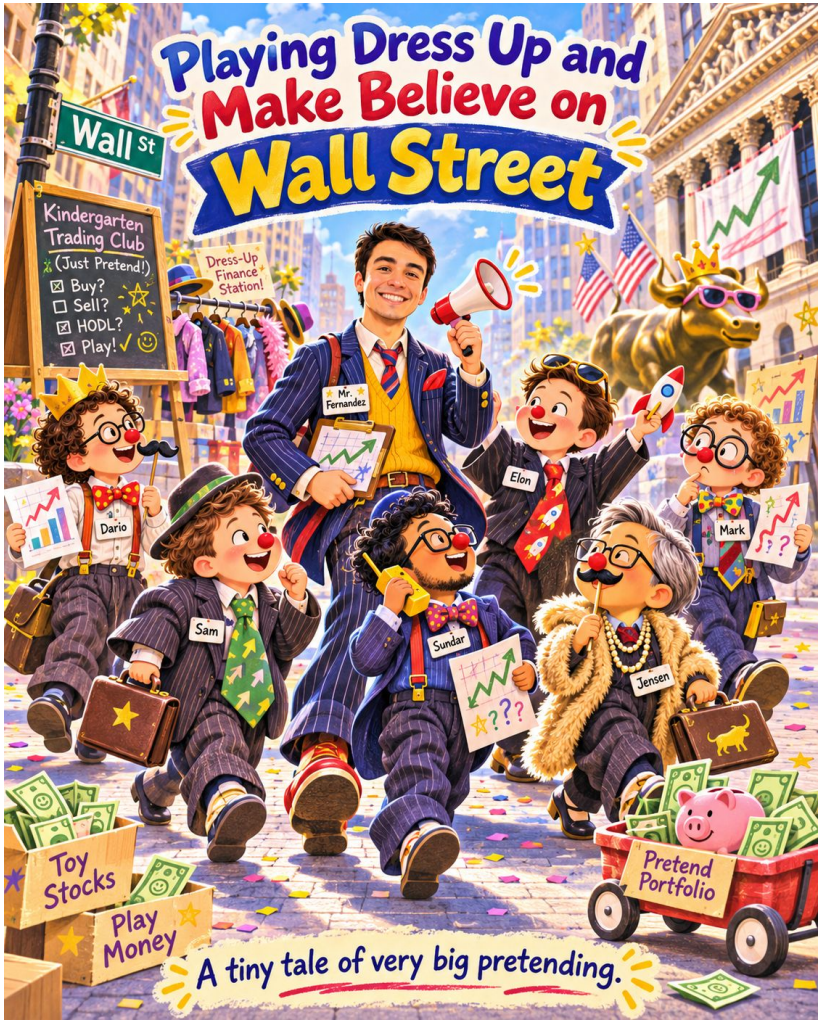
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The Independent Corporate Fraud Watchdog
The Woof of Wall St.
WALL ST
KIND KIDS BRIGHTER FUTURES
BEWARE GREED
Dario
Sam
Sundar
Elon
Mark
Jensen
WATCHDOG
Because Goldman Sachs didn't learn their lesson the first time.


Playing Dress Up and Make Believe on Wall Street
Wall St
Kindergarten Trading Club
(Just Pretend!)
☒ Buy?
☐ Sell?
☒ HODL?
☒ Play! ✓
Dress-Up Finance Station!
Mr. Fernandez
Dario
Sam
Sundar
Elon
Jensen
Mark
Toy Stocks
Play Money
Pretend Portfolio
A tiny tale of very big pretending.



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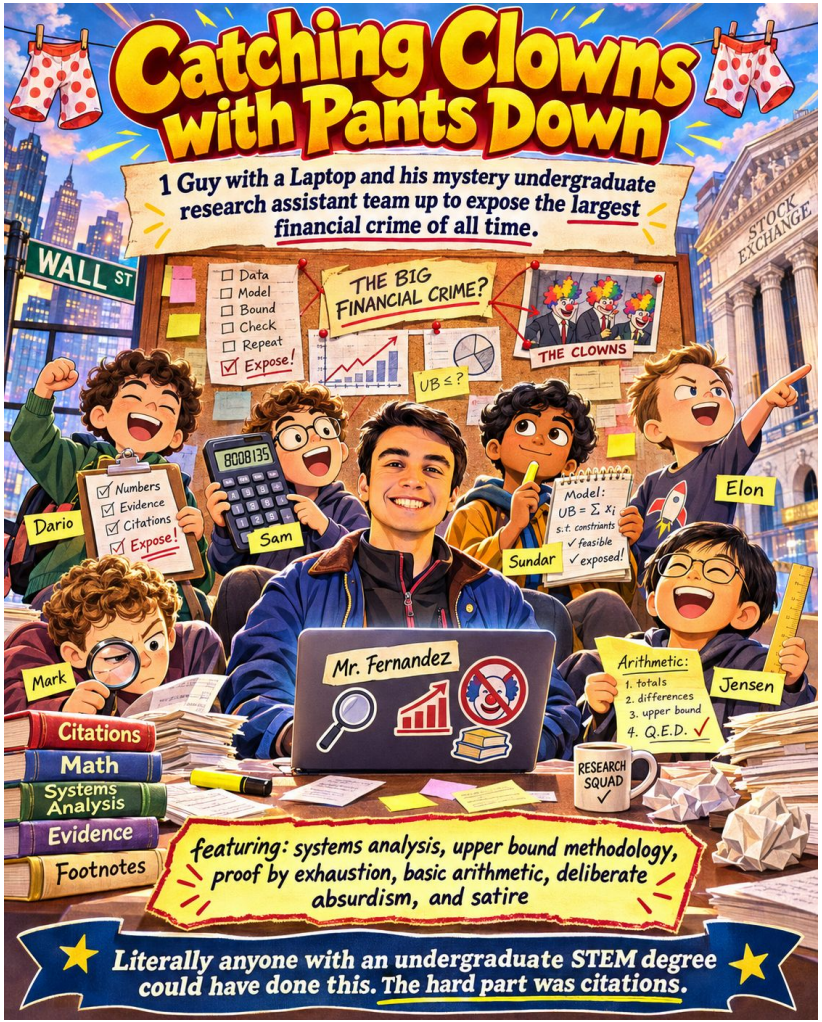
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Motivations

1. A girl I was dating told me to let it go and let the SEC handle it. That really pissed me off. I'm going to call her and say "I told you so."
2. This was trivially obvious. I weighed just exposing the fraud quietly and taking a huge payout ahead of the IPO, but that wouldn't have reflected my values.
3. Goldman Sachs didn't send a thank-you note last time, so I enjoyed breaking down their "research" because I want everyone to know how silly they are.
4. I want every analyst at Goldman Sachs to know who their daddy is.
5. This work isn't very difficult. When you're good at it, it is exceptionally fun.
6. I don't just want to expose the fraud, I want to expose how stupid, silly, and obvious it was, and make clear that all the subsequent economic damage could have been prevented by anyone doing the obvious thing — or by the CEOs of these companies, Dario in particular, who is about to take his company public, not defrauding their investors.


Catching Clowns with Pants Down
1 Guy with a Laptop and his mystery undergraduate research assistant team up to expose the largest financial crime of all time.
WALL ST
STOCK EXCHANGE
Data
Model
Bound
Check
Repeat
Expose!
THE BIG FINANCIAL CRIME?
THE CLOWNS
UB ≤ ?
Numbers
Evidence
Citations
Expose!
Dario
8008135
Sam
Model:
UB = Σ xi
s.t. constraints
✓ feasible
✓ exposed!
Sundar
Elon
Mark
Mr. Fernandez
Arithmetic:
1. totals
2. differences
3. upper bound
4. Q.E.D. ✓
Jensen
Citations
Math
Systems Analysis
Evidence
Footnotes
RESEARCH SQUAD
featuring: systems analysis, upper bound methodology, proof by exhaustion, basic arithmetic, deliberate absurdism, and satire
Literally anyone with an undergraduate STEM degree could have done this. The hard part was citations.

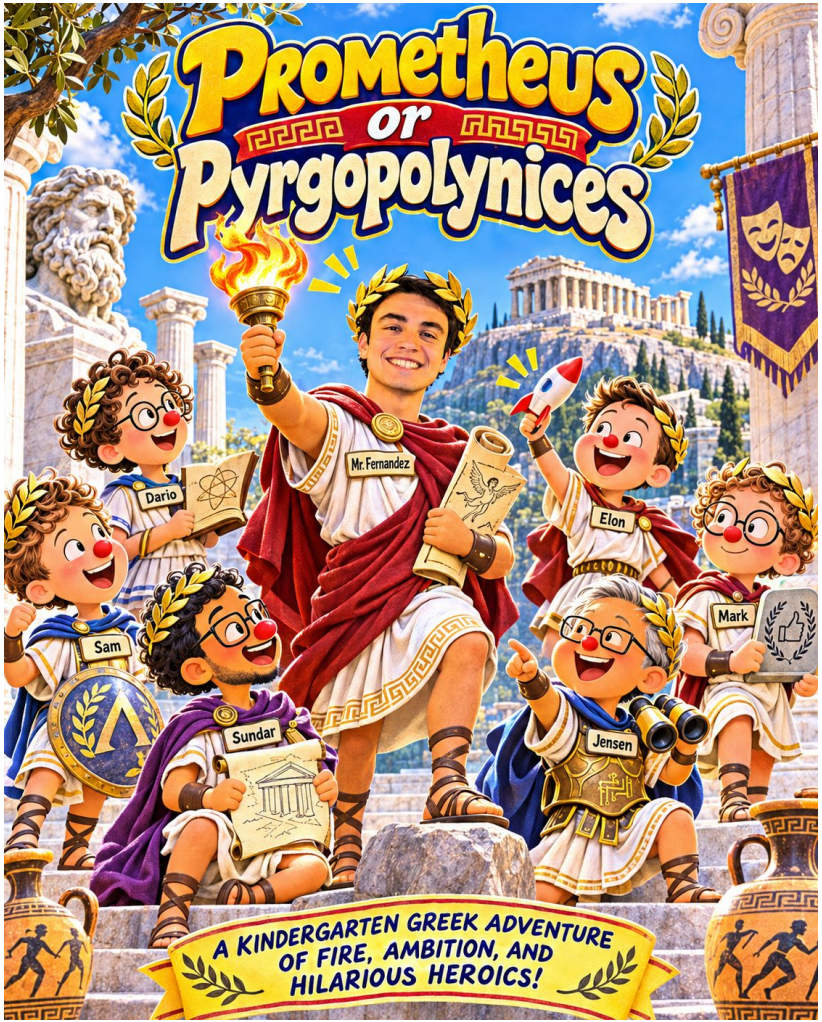


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Prometheus
or
Pyrgopolynices
Mr. Fernandez
Dario
Elon
Sam
Mark
Sundar
Jensen
A KINDERGARTEN GREEK ADVENTURE
OF FIRE, AMBITION, AND
HILARIOUS HEROICS!


Kindergarten Cop on Wall Street
NYSE
WALL ST
JUNIOR DETECTIVES
FRAUD PATROL
+4.20%
+3.17%
+8.88%
Mr. Fernandez
Dario
Elon
Sam
Sundar
Mark
FRAUD PATROL
Overpriced?
Insider Trading?
Fake Profits?
Silly Deals?
A SMALL-CLASS DETECTIVE SQUAD
WITH A BIG MISSION: CLEAN UP WALL STREET!



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